REGD OFFICE: 607, CENTER PLAZA, DAFTARY ROAD, MALAD - EAST, MUMBAI 400 097 Tel.no.2880 9065 E-mail: ganeshholding@gmail.com Website: www.ganeshholding.com

February 13, 2025

The Department of Corporate Services, BSE Limited, P.J. Towers, Dalal Street, Mumbai – 400 001

Ref: Scrip Code: 504397

Dear Sir/Madam,

SUB: Newspaper Advertisement - Notice of Right Issue

Please find enclosed copies of the newspaper advertisement for notice of Rights Issue published in Financial Express (All India English Edition), Mumbai lakshdweep (Marathi) and Jansatta (Hindi Edition) newspapers dated February 13, 2025 for your ready reference.

Kindly take the above information in your records and acknowledge.

Thanking you,

Yours truly,

Thanking You, Yours faithfully,

For Ganesh Holdings Limited

Lalitha Ranka

**Managing Director** 

balilla Ranka

DIN: 01166049

"IMPORTANT"

Whilst care is taken prior to

acceptance of advertising

copy, it is not possible to verify

its contents. The Indian

Express (P) Limited cannot

be held responsible for such contents, nor for any loss or

damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers

or Publications. We therefore

recommend that readers make necessary inquiries before sending any monies or entering into any

agreements with advertisers or otherwise acting on an advertisement in any

manner whatsoever.

**FINANCIAL EXPRESS** 



# MUKTA ARTS LIMITED

CIN:L92110MH1982PLC028180

Regd. Office: Mukta House, Behind Whistling Woods Institute, Filmcity Complex,

Goregaon (East), Mumbai- 400 065.Tel. No. (022) 33649400. Website: www.muktaarts.com

Statement of Standalone & Consolidated Financial Results for the Quarter and Nine Months ended 31st December, 2024

Securities Act.



Particulars		Standalone					Consolidated					
	For the quarter ended		For nine months ended Year Ended		For the quarter ended			For nine months ended		Year Ended		
	December	December	September	December	December	March	December	December	September	December	December	March
	31, 2024	31, 2023	30, 2024	31, 2024	31, 2023	31, 2024	31, 2024	31, 2023	30, 2024	31, 2024	31, 2023	31, 2024
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Total income from operations (net)	548.79	905.52	331.84	1,582.37	2,023.12	2,751.59	4,809.93	5,381.85	4,174.17	12,860.91	15,534.63	19,454.68
Net Profit / (Loss) (before tax, Exceptional items)	438.78	298.96	81.19	629.37	754.29	1,133.38	(177.82)	36.38	(419.90)	(1,264.50)	(1.53)	(636.72)
Net Profit / (Loss) before tax, (after Exceptional items)	438.78	298.96	81.19	629.37	754.29	1,133.38	(177.82)	36.38	(419.90)	(1,264.50)	(1.53)	(636.72)
Net Profit / (Loss) for the period after tax												
(after Exceptional items)	374.72	244.75	76.70	549.81	638.77	1,043.67	(223.01)	(6.67)	(417.13)	(1,310.69)	(67.27)	(669.10)
Total Comprehensive Income for the period												
(Comprising Profit for the period (after tax) and other												
Comprehensive Income (after tax)	374.72	240.19	76.70	549.81	727.24	1,045.92	(217.37)	(18.69)	(415.36)	-	33.12	(658.57)
Equity share captital (In Rs.)	11,29,26,000	11,29,26,000	11,29,26,000	11,29,26,000	11,29,26,000	11,29,26,000	11,29,26,000	11,29,26,000	11,29,26,000	11,29,26,000	11,29,26,000	11,29,26,000
Earnings Per Share (of Rs. 5/- each) Basic & Diluted:	1.66	1.06	0.34	2.43	3.22	4.58	(0.96)	(0.08)	(1.84)	(5.81)	0.15	(2.92)
Note:												1

- 1) The above is an extract of the detailed format of Quarterly/Nine Months Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly/Nine Months Financial Results are available on the webiste of the Company at www.muktaarts.com and on BSE Limited at www.bseindia.com and on NSE Limited at www.nseindia.com.
- 2) The above results were reviewed and recommended by Audit Committee and approved by the Board of Directors of the Company at their meeting held on 12th February, 2025.
- 3) These financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent possible. Please find the QR Code for the attachment in Newspaper at the right hand corner. For Mukta Arts Limited

For and on behalf of Board of Directors Sd/-Rahul Puri **Managing Director** 

DIN: 01925045

Date: February 12, 2025 Place: Mumbai

> This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated January 30, 2025 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE"), and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations). ്രെ Ganesh Holdings Ltd.

## **GANESH HOLDINGS LIMITED**

Our Company was originally incorporated in the name and style of "GANESH HOLDINGS LIMITED" as a Public Limited Company under the Companies Act, 1956 pursuant to a Certificate of Incorporation granted by the Registrar of Companies, Maharashtra at Mumbai on September 20, 1982. For details of changes in Registered Office of our Company, please see "General Information" on page 43 of this Letter of Offer.

Registered Office: Center Plaza, Office No. 607, Daftary Road, Shivaji Chowk, Malad-East, Mumbai, Maharashtra - 400 097. Tel: 022-28809065

Contact Person: Mrs. Dolly Sharma, Company Secretary & Compliance Officer Email: ganeshholding@gmail.com Website: www.ganeshholdings.com Corporate Identity Number: L67120MH1982PLC028251

### **OUR PROMOTERS: LALITHA RANKA**

ISSUE OF UP TO 4,86,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹[100] PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹[90] PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹486 LAKHS\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 6 RIGHTS EQUITY SHARES FOR EVERY 5 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FEBRUARY 5, 2025 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 123 OF THIS LETTER OF OFFER \*Assuming full subscription

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION**	ISSUE CLOSES ON#		
February 18, 2025	February 21, 2025	February 27, 2025		
44F0404 F # 66 1-14		The second secon		

\*\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

# Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the

Issue Closing Date THE ISSUE PRICE OF EACH EQUITY SHARE IS 10 TIMES THE FACE VALUE OF THE EQUITY SHARE.

ASBA\* Simple, Safe, Smart way of Application | \*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by - Make use of it!!! simply blocking the fund in the bank account. For details, check section

### Facilities for application in this Issue: **ASBA Facility**

In accordance with Regulation 76 of the SEBI ICDR Regulations, the Rights Issue Circulars and the ASBA Circulars all Investors desiring to make an application in this issue are mandatorily required to use either the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Making of an application through the ASBA process" on page 128 of the Letter of

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25. 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application. CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the ISIN INE932M20011 to requisite approvals. For details of credit of the Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 136 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. The Shareholder who failed to provide their demat details in the stipulated time then their rights entitlement shall lapse and shall not be eligible to apply in this issue.

The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, e-mail address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by email, post, speed post, courier, or hand delivery at www.integratediregistry.in so as to reach to the Registrar no later than two Working Days prior to the Issue Closing Date. Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

PROCEDURE FOR APPLICATION In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details of procedure for application by the resident eligible shareholders holding equity shares in physical form as on record date.

please see "Procedure for application by eligible equity shareholders holding equity shares in physical form" on page 129 of the Letter of Offer. Procedure for Application through the ASBA process: Investors desiring to make an Application in this issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the

Application Form, please refer the above-mentioned link. Application by Eligible Equity Shareholders holding Equity Shares in physical form: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such investor on the record date.

Despatch of the Abridged Letter of Offer (ALOF) and application: The despatch of the ALOF and the application form was completed on February 11, 2025 by ne Registrar to the Issue.

Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares under dispute, including any court proceedings, as applicable or g) non-institutional equity shareholders in the United States.

Applications on Plain Paper under ASBA process: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of our Company, the Registrar to the Issue or the Stock Exchanges to provide requisite details. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and

should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his

bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: Name of our Issuer, being Ganesh Holdings Limited;

- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the
- Registered Folio Number/ DP and Client ID No.; Number of Equity Shares held as on Record Date;
- Allotment option preferred-only Demat form;
- Number of Rights Equity Shares entitled to:
- Number of Rights Equity Shares applied for;
- · Number of Additional Rights Equity Shares applied for, if any; Total number of Rights Equity Shares applied for within the Right Entitlements;
- Total amount paid at the rate of ₹ 100/-per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
- In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- · Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); Additionally, all such Applicants are deemed to have accepted the following:
- "I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the

Regulation S of the US Securities Act ("Regulation S"). I/ we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time, I/ we confirm t I/ we are not in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their "I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such

offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all sultability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence. l/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an

requirements of the US Securities Act. I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US

offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration

I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements." In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to

be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.linkintime.co.in .Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the

Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application is, February 27, 2025 i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with a SCSB nor uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 144 of the Letter of Offer

Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements. No assurance can be given regarding the active or

market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company

sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time. The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlement.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from (February 18, 2025 to February 21, 2025 The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the

ISIN INE932M20011 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account, The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-

broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI. The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue. The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a

delivery instruction slip quoting the ISIN INE932M20011 the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and

shall be extinguished after the Issue Closing Date. Listing and trading of the Equity Shares to be issued pursuant to this issue

The existing Equity Shares are listed and traded on BSE (Scrip code: 504397 under the ISIN: INE932M01011). The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL Disclaimer clause of BSE Limited: "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that

investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited." Availability of issue materials: In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights

the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The

Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their email address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to

subscribe for the Equity Shares under applicable laws) on the websites of: a) our Company at www.ganeshholdings.com

b) the Registrar to the Issue at www.linkintime.co.in and c) the Stock Exchange at www.bseindia.com.

Allotment Banker Account - ICICI Bank Limited (Contact Person - Mr. Ashutosh Yadav -) Bankers to the issue and Refund Banker - ICICI Bank Limited

For Risk Factors and other details, kindly refer page no. 21 of the Letter of Offer Other important links and helpline

The Investors can visit following links for the below-mentioned purposes: The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by

Contact Person: Shanti Gopalkrishnan

Email: ganeshholdings.rightsissue@linkintime.co.in;

Website: www.linkintime.co.in

Investor Grievance ID: ganeshholdings.rightsissue@linkintime.co.in

the Investors: www.linkintime.co.in b) Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.linkintime.co.in c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.linkintime.co.in

d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: https://www.linkintime.co.in This Issue will remain open for a minimum 7 (Seven) days. However, our Board will have the right to extend the Issue Period as it may determine from time to time

but not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Closing Date). **Company Secretary and Compliance Officer** 

Registrar to the Issue Company Secretary and Compliance Officer **GANESH HOLDINGS LIMITED** Registered Office: Center Plaza, Office No. 607, Daftary Road, Shivaji Chowk, Malad-East, Mumbai, Maharashtra - 400 097. Tel: 022-28809065 MUFG INTIME INDIA PRIVATE LIMITED investor may contact the Registrar to the Issue or the Company Secretary and C-101, 247 Park L B S Marg Vikhroli (West) Mumbai 400 083 Compliance Officer for any pre-Issue or post-Issue related matters. All grievances Telephone: 91 810 811 4949; Fax No: 91 22 49186060 relating to the ASBA process may be addressed to the Registrar to the Issue, with a

copy to the SCSB, giving complete details such as name, address of the Applicant,

number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper

application, as the case may be, was submitted by the ASBA Investors. For details on

the ASBA process, see "Terms of the Issue" on page 123 of the Letter of Offer.

SEBI Registration No.: INR000004058 For GANESH HOLDINGS LIMITED On behalf of Board of Directors

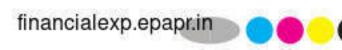
**Dolly Sharma** 

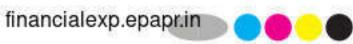
CS & Compliance Officer Membership No. A48165 Place: Mumbai

Date: 11th February, 2025 DISCLAIMER

Our Company is proposing, subject to market conditions and other considerations, to make a rights issue of its Equity Shares, and has filed a Letter of Offer with BSE Limited on January 30, 2025. The letter of offer is available on the website of SEBI at www.sebi.gov.in,the website of the stock exchange at www.bseindia.com, the Company website at www.aflindia.co.in and the website of registrar at www.integratediregistry.in. Potential investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer filed with the SEBI and the stock exchanges, including the section titled "Risk Factors", beginning on Page -21 - of the Letter of Offer. for details of the same, when available.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer or sale of securities in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, no public offering of securities is being made in the United States.





ऋण खाता

सं.∕विक्रेता

संस्थान

25600000649

7. सम्पत्ति के निरीक्षण की तिथि एवं समय

कर्जदार/सह

हिमांशु टांक (कर्जदार) साथ में उषा

प्रपत्र सं. आईएनसी-26 [कम्पनी (निगमन) नियमावली, 2014 के नियम 30 के अनुपालन में] एक राज्य से दूसरे राज्य में कम्पनी के पंजीकृत कार्यालय के परिवर्तन के लिये समाचार पत्र में प्रकाशन के लिए विज्ञापन केन्द्र सरकार, उत्तरी क्षेत्र के समक्ष कंपनी अधिनियम, 2013 की धारा 13 की उप-धारा (4) तथा कम्पनी (निगमन)

कनैक्ट वीटी इन्फोसर्व प्राईवेट लिमिटेड. CIN: U72200DL2005PTC141175 जिसका पंजीकृत कार्यालय : 1410-ए, गली नं. 13, गोविन्दपुरी, कालकाजी, नई दिल्ली-110019 में है, के मामले में

–आवेदक

नियमावली, 2014 के नियम 30 के उप-नियम

(5) के क्लॉज (ए) के मामले में

एतदुद्वारा आम जनता को सुचित किया जाता है कि "रा.रा. क्षेत्र दिल्ली" से "हरियाणा राज्य" में उसके पंजीकत कार्यालय को परिवर्तित करने के लिए कंपनी को सक्षम बनाने के लिए 20 जनवरी. 2025 को आयोजित असाधारण आमसभा में पारित विशेष प्रस्ताव के अनसार कंपनी के मेमोरेंडम ऑफ एसोसिएशन के परिवर्तन की पृष्टि के लिए कम्पनी अधिनियम, 2013 की धारा 13 के अंतर्गत यह आवेदक कंपनी केन्द्र सरकार के पास आवेदन करने का प्रस्ताव करती है।

कंपनी के पंजीकृत कार्यालय के इस प्रस्तावित परिवर्तन से यदि किसी व्यक्ति का हित प्रभावित होता हो, व एमसीए-21 पोर्टल (www.mca.gov.in) पर निवेशक शिकायत प्रपत्र दाखिल करें अथवा उसके नीचे चर्णित पंजीकृत कार्यालय में आवेदक कंपनी को उसकी एक प्रति के साथ इस सूचना के प्रकाशन की तिथि से चौदह दिनों के भीतर अपने हित की प्रकृति तथा आपत्ति के कारणों का उल्लेख करते हुए एक शपथ पत्र द्वारा समर्थित अपनी आपत्ति क्षेत्रीय निदेशक के पते : क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कार्पोरेट कार्य मंत्रालय, बी-2 विंग, 2रा तल, पं. दीन दयाल अन्त्योदय भवन, सीजीओ कॉम्प्लैक्स, नई दिल्ली-110003 में जमा करें या जमा कराएं या पंजीकृत डाक से भेजें:

1410-ए, गली नं. 13, गोविन्दपुरी, कालकाजी, नई दिल्ली-110019 आवेदक के लिये तथा उसकी ओर से हस्ता./ साक्षी मेहरा निदेशक,

तिथि: 12 फरवरी, 2025 स्थानः नई दिल्ली DIN: 07437098

# ऑक्टेवियस प्लांटेशन लिमिटेड

पंजीकृत कार्यालयः ई-40/3, ओखला औद्योगिक क्षेत्र फेज-2, नई दिल्ली-110020 ई मेलः www.octaviusplantations.com CIN: L65910DL1984PLC018466, PAN-AAACR1502R

31 दिसम्बर, 2024 को समाप्त तिमाही के लिए अनंकेक्षित स्टैंडअलोन वित्तीय परिणामों का सारांश

東. 社.	विवरण	समाप्त तिमाही 31.12.2024 अनंकेक्षित	समाप्त तिमाही 30.09.2024 अनंकेक्षित	समाप्त तिमाही 31.12.2023 अनंकेक्षित	समाप्त नौ माही 31.12.2024 अनंके क्षित	समाप्त नौमाही 31.12.2023 अनंकेक्षित	समाप्त वर्ष 31.03.2024 अंकेक्षित
1	प्रवालनों से कुल आय	502.45	1379.28	772,35	2,379.47	1,316.34	2,445.14
2	अवधि हेतु निबल लाम/(हानि) (कर, अपवादित तथा/अथवा असाधारण मदों से पूर्व)	31.63	10.89	78.34	70.02	134.11	195.56
3	कर पूर्व अवधि हेतु निबल लाभ/(हानि) (अपवादित तथा/अथवा असाधारण मदों के पश्चात)	31.63	10.89	78.34	70.02	134.11	195.56
4	कर पश्चात अवधि हेतु निबल लाभ (हानि) (अपवादित तथा/अथवा असाधारण मदों के पश्चात)	31.63	10.89	78.34	70.02	134.11	195.56
5	अवधि हेतु कुल व्यापक आय [अवधि हेतु लाम/(हानि) (कर पश्चात) तथा अन्य व्यापक आय (कर पश्चात) सहित]	28.74	7.32	63.17	63.48	114.65	178.08
6	प्रदत्त इक्विटी शेयर पूंजी (रू. 10/- अंकित मूल्य)	300.00	300.00	300.00	300.00	300.00	300.00
7	आय प्रति शेयर (रू. 10/- प्रत्येक) मूल तथा डाइल्यूटेड (वार्षिकीकृत नहीं)	0.96	0.24	2,11	2.12	3.82	5.94

स्थानः दिल्ली

दिनांकः 12.02.2025

1. उपरोक्त 31 दिसम्बर, 2024 को समाप्त तिमाही के परिणाम के विस्तृत प्रारूप का एक अंश है, जिसे सेबी (सूथीबद्धता दायित्व और प्रकटीकरण आवश्यकताएँ) विनियमन 2015 के विनियमन 33 के तहत स्टॉक एक्सचेंज में दाखिल किया गया है। उक्त परिणामों का पुरा प्रारूप बीएसई लिमिटेड की वेबसाइट www.bseindia.com के साथ- साथ कंपनी की वेबसाइट (www.octaviusplantations.com) पर उपलब्ध है।



बोर्ड के आदेश से ऑक्टेवियस प्लांटेशन लिमिटेड के लिए (हस्ता./-) राज कुमार जैन पूर्णकालिक निदेशक ढीआईएनः 03505168

ई-नीलामी बिक्री सूचना

एडलवाइस एसेट रीकंस्ट्रक्शन कम्पनी लिमिटेड सीआईएन : U67100MH2007PLC174759 रिटेल सेंट्रल एवं पंजीकृत कार्यालय : एडलवाइस हाउस, ऑफ सीएसटी रोड, कलीना, मुम्बई-400098

प्रतिभृति हित (प्रवर्तन) नियम, 2002 (''नियम'') के नियम 8(6) के प्रावधानों के साथ पठित वित्तीय आस्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 के तहत अचल प्रतिभृत आस्तियों की बिक्री हेतू ई-नीलामी बिक्री सुचना

प्रावधानित कॉलम में स्पष्ट रूप से उल्लिखित ईएआरसी-टस्ट-एससी-477 एवं 410 एवं 483 के टस्टी के रूप में अपनी क्षमता में कार्यरत **एडलवाइस एसेट रीकंस्टव्यान कम्पनी लिमिटेड** (इसके बाद ''ईएआरसी/एसाइनी'' सन्दर्भित) को पीरामल कैपिटल एंड हाउसिंग फाइनेंस लिमिटेड और एचडीबी फाइनेंशियल सर्विस लिमिटेड की वित्तीय सुविधाएं एसाइन कर दी गयी हैं, कथित एसाइनमेंट के अनुसार ईएआरसी एसाइनर के स्थान पर आ गया है और प्रतिभृति लेनदार के रूप में अपने अधिकारों का उपयोग करता है। यह कि ईएआरसी ने प्रतिभृत लेनदार की अपनी क्षमता में सरफैसी अधिनियम 13(4) तथा उसके तहत नियमों

के अधीन नीचे वर्णित अचल प्रतिभृत आस्तियों पर कब्जा कर लिया है। एतद्वारा जनसामान्य को तथा विशेष रूप से कर्जदार, सहकर्जदार(रों), विधिक उत्तराधिकारियों तथा जमानती(यों) 30/15 दिवसीय सुचना दी जाती है कि प्रतिभृत लेनदार के पक्ष में बंधक नीचे वर्णित अचल प्रतिभृत आस्तियों, जिसका भौतिक कब्जा प्रतिभृत लेनदार के अधिकृत प्राधिकारी (एओ) द्वारा कर लिया गया है, की बिक्री कर्जदार तथा सह-कर्जदारों से ईएआरसी द्वारा प्राप्त किसी धन को घटाकर ईएआरसी के बकाया इसमें उल्लिखित राशियों तथा भावी ब्याज एवं अन्य व्ययों/लागतों की वसुली के लिए ''जहाँ है जैसे है'', ''जो है यही है'', तथा ''जो कुछ भी है वहीं है'' आधार पर बिक्री की जायेगी। सम्पत्ति हेतु आरक्षित मुल्य तथा जमा धरोहर राशि का विवरण निम्नलिखित है। एतद्वारा कोई भी पूर्ववर्ती सुचना को तत्काल प्रभाव से वापस/आहरित किया जाता है और इस सुचना को मान्य माना जायेगा।

इ-ना <b>र</b>	नामा हतु प्रातमूत	आस्तिया का विवरण	10	72	2	00
कर्जदार∕सह-कर्जदार⁄	ट्रस्ट का	10.02.2025 तक कुल	आरक्षित	जमा धरोहर	नीलामी की	कब्जे का
गारंटर के नाम	नाम	बकाया राशि रु.	मूल्य	राशि (ईएमडी)	तिथि एवं	प्रकार
			(रु. में)	(रु. में)	समय	

04.03. 2025 को

विवेक कमार पाठक (कर्जदार) EARC-TRUST-भौतिक 19.03.2025 25500000640 साथ में नीतीश कमार एवं विदिक पॉवर्स SC-477 57.29.679.73 /-7.35.000/-73.500/-को 05:30 बजे (सह-कर्जदार)

EARC-TRUST-

**संपत्ति का विवरण**: - साई हेरिटेज में व्यावसायिक दुकान नंबर 11, भुतल का पुरा हिस्सा, क्षेत्रफल 346.20 वर्ग फीट और कवर्ड एरिया 288.50 वर्ग फीट, फ्रीहोल्ड प्लॉट नंबर 22, सेक्टर 14 पर बना, **आवासीय कॉलोनी** – कौशाम्बी, गाजियाबाद तहसील और जिला गाजियाबाद में स्थित और **सीमाएं:- पूर्व में:** दुकान नंबर 10, **पश्चिम में:** दुकान नंबर 12, **उत्तर में:** प्रवेश द्वार, **दक्षिण में**: खुला।

34.96.797.69/- | 12.50,000/- 1.25,000/- 12:30 बजे अप. SC-410 संपत्ति का विवरणः - पहली मंजिल का पूरा हिस्सा बिना छत के अधिकार के, संपत्ति संख्या 272 पर निर्मित, क्षेत्रफल 50 वर्ग गज यानी 41.81 वर्ग मीटर, खसरा नं. 347 में से, राजस्व संपदा गांव- बिंदपुर, ब्लॉक-टी, उत्तम नगर, नई दिल्ली में स्थित। **और घिरा हुआ: - पूर्व में**: गली -10 फीट, **उत्तर में**: प्लॉट नंबर 273, **पश्चिम में**: प्लॉट का हिस्सा, **दक्षिण में**: सड़क 20 फीट 19.03. 2025 को **भौतिक** विद्युत धारा (कर्जदार) साथ में संगीता EARC-TRUST-4404219

18.55.469.97/- | 13.20,000/- 1.32,000/- 12:30 बजे अप. SC-483 धारा (सह-कर्जदार) संपत्ति का विवरण:- संपत्ति का समस्त भाग, दसरी मंजिल पर दो दकानें जिन पर प्राइवेट नंबर 210 और 211 (छत के अधिकार के बिना) (क्षेत्रफल 13.25 वर्ग गज) अंकित हैं. जो नगरपालिका नंबर 2824 (नई) वाली संपत्ति का हिस्सा हैं, वार्ड नंबर कर, गली चैल पुरी, किनारी बाजार, दिल्ली (110006) में स्थित हैं। **सीमाएं: पूर्व:** दुकान नंबर 208 और 209, **पश्चिम:** दुकान नंबर 212, **उत्तर:** आम मार्ग, दक्षिण: अन्य की संपत्ति।

नीलामी प्रक्रिया के सम्बन्ध में महत्त्वपूर्ण सूचना 1. सभी डिमाण्ड ड्राफ्ट (डीडी) उपर्युक्त के अनुसार '**एडलवाइस एसेट रीकंस्ट्रक्शन कम्पनी लिमिटेड-ईएमडी खाता**' के पक्ष में आहरित तथा मुम्बई में देय होंगे। आरटीजीएस के माध्यम से ईएमडी भुगतान निम्नलिखित को किया जाएगाः **खाते का नाम** – एडलवाइस एसेट रिकंस्ट्रक्शन कंपनी लिमिटेड – ईएमडी खाता, **खाता संख्या** - 000405158602, **बैंक का नाम** - आईसीआईसीआई बैंक लिमिटेड, नरीमन पॉइंट, आईएफएससी कोड- **ICIC0000004** 3. ईएमडी जमा करने की अन्तिम तिथि नीलामी की तिथि से 1 दिन पूर्व प्राप्त 4. संविदाएँ जमा करने का स्थान रिटेल सेंट्रल ऑफिस, मुम्बई (नीचे उल्लिखित) 5. नीलामी का स्थान (नीलामी हेत वेबसाइट) ई-नीलामी (https://auction.edelweissarc.in) 18002666540 सम्पर्क नं.

पूर्व अनुमति के अनुसार

बिक्री के विस्तृत नियम एवं शर्तों के लिए कृपया ईएआरसी की वेबसाइट https://auction.edelweissarc.in में प्रावधानित लिंक का सन्दर्भ लें। तिथि : 13.02.2025

हस्ता./- अधिकृत प्राधिकारी (ईएआरसी-ट्रस्ट-एससी-477 एवं 410 एवं 483 के ट्रस्टी) स्थान : दिल्ली/एनसीआर एडलवाइस एसेट रीकंस्ट्रक्शन कम्पनी लिमिटेड, ⊕ Edelweiss

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated January 30, 2025 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE"), and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).

## Ganesh Holdings Ltd.

Our Company was originally incorporated in the name and style of "GANESH HOLDINGS LIMITED" as a Public Limited Company under the Companies Act, 1956 pursuant to a Certificate of Incorporation granted by the Registrar of Companies, Maharashtra at Mumbai on September 20, 1982. For details of changes in

**GANESH HOLDINGS LIMITED** 

Registered Office of our Company, please see "General Information" on page 43 of this Letter of Offer. Registered Office: Center Plaza, Office No. 607, Daftary Road, Shivaji Chowk, Malad-East, Mumbai, Maharashtra - 400 097. Tel: 022-28809065

Contact Person: Mrs. Dolly Sharma, Company Secretary & Compliance Officer Email: ganeshholding@gmail.com Website: www.ganeshholdings.com Corporate Identity Number: L67120MH1982PLC028251

### **OUR PROMOTERS: LALITHA RANKA**

ISSUE OF UP TO 4,86,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF \$10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹[100] PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹[90] PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹486 LAKHS\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 6 RIGHTS EQUITY SHARES FOR EVERY 5 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FEBRUARY 5, 2025 (THE "ISSUE"), FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 123 OF THIS LETTER OF OFFER. \*Assuming full subscription

ISSUE OPENS ON LAST DATE FOR ON MARKET RENUNCIATION\*\* **ISSUE CLOSES ON#** February 21, 2025 February 27, 2025 February 18, 2025 \*\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights

Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date, # Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30. (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

THE ISSUE PRICE OF EACH EQUITY SHARE IS 10 TIMES THE FACE VALUE OF THE EQUITY SHARE. ASBA\* Simple, Safe, Smart way of Application \*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section

## Facilities for application in this Issue:

In accordance with Regulation 76 of the SEBI ICDR Regulations, the Rights Issue Circulars and the ASBA Circulars all investors desiring to make an application in this issue are mandatorily required to use either the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Making of an application through the ASBA process" on page 128 of the Letter of

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the ISIN INE932M20011 to requisite approvals. For details of credit of the Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 136 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. The Shareholder who failed to provide their demat details in the stipulated time then their rights entitlement shall lapse and shall not be

The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, e-mail address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by email, post, speed post, courier, or hand delivery at www.integratediregistry.in so as to reach to the Registrar no later than two Working Days prior to the Issue Closing Date. Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company,

PROCEDURE FOR APPLICATION In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details of procedure for application by the resident eligible shareholders holding equity shares in physical form as on record date, please see "Procedure for application by eligible equity shareholders holding equity shares in physical form" on page 129 of the Letter of Offer

Procedure for Application through the ASBA process: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

Application by Eligible Equity Shareholders holding Equity Shares in physical form: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

Allotment of rights equity shares in dematerialised form; Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such investor on the record date. Despatch of the Abridged Letter of Offer (ALOF) and application: The despatch of the ALOF and the application form was completed on February 11, 2025 by

the Registrar to the Issue. Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Alfotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements

returned/reversed/failed; or (f) the ownership of the Equity Shares under dispute, including any court proceedings, as applicable or g) non-institutional equity

Applications on Plain Paper under ASBA process: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of our Company, the Registrar to the Issue or the Stock Exchanges to provide requisite details Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and

should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his

bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: Name of our Issuer, being Ganesh Holdings Limited; Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the

Registered Folio Number/ DP and Client ID No.;

Number of Equity Shares held as on Record Date;

Allotment option preferred - only Demat form;

 Number of Rights Equity Shares entitled to; · Number of Rights Equity Shares applied for;

Number of Additional Rights Equity Shares applied for, if any;

 Total number of Rights Equity Shares applied for within the Right Entitlements; Total amount paid at the rate of t 100/- per Rights Equity Share;

Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;

 In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number. name, address and branch of the SCSB with which the account is maintained;

 Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants;

 Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);

Additionally, all such Applicants are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the

Regulation S of the US Securities Act ("Regulation S"). I/ we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States, Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time. I/ we confirm t I/ we are not in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their lurisdiction.

"I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all sultability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence. I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an

offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration (/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US

I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements." In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.linkintime.co.in .Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the

Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application is, February 27, 2025 i.e., issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with a SCSB nor uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 144 of the Letter of Offer.

Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult. their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the investors. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demait. accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements. No assurance can be given regarding the active or

Stock Exchanges from time to time. The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlement. The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from (February 18, 2025 to February 21, 2025 The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the

sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the

ISIN INE932M20011 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-

broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI. The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements

are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue. The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE932M20011 the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date. Listing and trading of the Equity Shares to be issued pursuant to this Issue

The existing Equity Shares are listed and traded on BSE (Scrip code: 504397 under the ISIN: INE932M01011). The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL Disclaimer clause of BSE Limited: "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that

the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited. Availability of issue materials: In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/dispatched only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their email address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable

effort basis, to the Indian addresses provided by them. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

a) our Company at www.ganeshholdings.com b) the Registrar to the Issue at www.linkintime.co.in and

a. On Market Renunciation

c) the Stock Exchange at www.bseindia.com. Allotment Banker Account - ICICI Bank Limited (Contact Person - Mr. Ashutosh Yadav -) Bankers to the issue and Refund Banker - ICICI Bank Limited

For Risk Factors and other details, kindly refer page no. 21 of the Letter of Offer

Other important links and helpline The Investors can visit following links for the below-mentioned purposes: The Investors can visit following links for the below-mentioned purposes:

a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.linkintime.co.in b) Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.linkintime.co.in

c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.linkintime.co.in

d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders; https; www.linkintime.co.in This Issue will remain open for a minimum 7 (Seven) days. However, our Board will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Closing Date). Company Secretary and Compliance Officer Registrar to the Issue

MUFG INTIME INDIA PRIVATE LIMITED C-101, 247 Park L B S Marg Vikhroli (West) Mumbai 400 083 Telephone: 91 810 811 4949; Fax No: 91 22 49186060 Contact Person: Shanti Gopalkrishnan Email: ganeshholdings.rightsissue@linkintime.co.in;

Website: www.linkintime.co.in Investor Grievance ID: ganeshholdings.rightsissue@linkintime.co.in SEBI Registration No.: INR000004058

Mrs. Dolly Sharma Company Secretary and Compliance Officer GANESH HOLDINGS LIMITED Registered Office: Center Plaza, Office No. 607, Daftary Road, Shivaji Chowk, Malad-East, Mumbai, Maharashtra - 400 097. Tel: 022-28809065

nvestor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving complete details such as name, address of the Applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors. For details on the ASBA process, see "Terms of the Issue" on page 123 of the Letter of Offer.

For GANESH HOLDINGS LIMITED On behalf of Board of Directors

**Dolly Sharma** CS & Compliance Officer Membership No. A48165 Place: Mumbai Date: 11th February, 2025

DISCLAIMER Our Company is proposing, subject to market conditions and other considerations, to make a rights issue of its Equity Shares, and has filed a Letter of Offer with BSE Limited on January 30, 2025. The letter of offer is available on the website of SEBI at www.sebi.gov.in,the website of the stock exchange at www.bseindia.com, the Company website at www.affindia.co.in and the website of registrar at www.integratediregistry.in. Potential investors should note that

investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer filed with the SEBI and the stock exchanges, including the section titled "Risk Factors", beginning on Page -21 - of the Letter of Offer. for details of the same, when available. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer or sale of securities in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the

United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, no public offering of securities is being made in the United States.

#### जाहीर सूचना

येथे सुचना देण्यात येत आहे की, आम्ही मे.भूमी नेट सिटी (विकासक) चे मालक श्री. विजय रावजी गजर यांच्या शिर्षकाची चौकशी करत आहोत. याम एलोर ओलेअराईज (वरील परिसर) म्हणन जात इमारतीच्या सहाव्या मजल्यावरील यनिट क.१ ते ७. ७अ. ८अ. ८ ते १४ ही जागा (वरील परिसर) खाली दिलेल्या अनुसूचीत अधिक स्पष्टपणे वर्णन केले आहे आणि आमच्या अशिलांद्वारे भाडे कराराच्या आधारावर घेण्याचा हेतू आहे.

कोणतीही व्यक्ती, तिच्या वैयक्तिक क्षमतेनुसार किंवा अन्यथा, सदर जागेत किंवा त्याच्या कोणत्याही भागात ताबा, गहाणखत, शुल्क, धारणाधिकार, भाडेपट्टा, उप-भाडेपद्म किंवा कोणतीही व्यवस्था, किंवा व्यवहार, वापर व्यवसाय. खरेदी. हस्तांतरण, भेटवस्तू. विश्वस्त, वारसा, विक्रीचा करार, समजती किंवा कोणत्याही प्रकारे किंवा स्वरूपाचा करार याद्वारे कोणताही हक्क, शिर्षक किंवा हितसंबंध असल्याचा किंवा दावा असल्यास त्यांनी आवश्यक आहे की त्यांनी ही सूचना प्रकाशित झाल्यापासून १० दिवसांच्या आत येथे नमद केलेल्या पत्त्यावर त्यांचा दावा किंवा आक्षेप. जर असेल तर, लेखी स्वरूपात आणि सहाय्यक कागदोपत्री पुराव्यांच्या प्रतींसह, अधोस्वाक्षरीकर्त्यांना कळवावेत. अन्यथा असा गहीत धरला जाईल की कोणताही दावा नाही आणि तो. जर असेल तर. माफ करण्यात आला आहे असे मानले जाईल आणि पक्ष इच्छित भाडे करार व्यवस्थांसह पुढे जातील.

#### वर संदर्भित अनुसूची (सदर जागेचे वर्णन)

युनिट क्र.१ ते ७, ७अ, ८अ, ८ ते १४ अंदाजे . १५,००० चौ. फूट वापरण्यायोग्य कारपेट क्षेत्रफळ. आणि अंदाजे ३,००० चौ. फूट. सहाव्या (सहाव्या) मजल्यावरील मर्यादित कॉमन लॉबी क्षेत्रात (वरील परिसर) एलोरा ओलेअरीज म्हणन जात इमारतीत १० (दहा) कार आणि त्याव्यतिरिक्त दचाकी वाहनांच्य पार्किंगची जागा प्लॉट क्र.ए- ७८६ वर बांधकामित. ७०२० चौ. मीटर. कोपरखैरणे, तालुका आणि ठाणे जिल्हा या गावांच्या हदीतील आणि नवी मुंबई महानगरपालिकेच्या हद्दीतील टान्स ठाणे खार्ड

#### श्री. लतीफ पिराणी मे. पिराणी अँड कंपनी. वकील आणि सॉलिसिटर

औद्योगिक क्षेत्रात

ए-२०३. रॉयल सँड. शास्त्री नगर. इन्फिनिटी मॉलच्या मागे, अंधेरी (पश्चिम), मुंबई-५३. मो. ८८१९६ ५७४४३ विकाण : मुंबई दिनांक: १३.०२.२०२५



## ग्रोविंग्टन व्हेन्चर्स इंडिया लिमिटेड

सीआयएन : एल६३०९०एमएच२०१०पीएलसी३६३५३७ नोंद.कार्याः शिव चेंबर, ४था मजला,प्लॉटक्र. ११, सेक्टर-११, सीवीडी बेलापूर, नवी मुंबई-४००६१४. दूरः ०२२-४९७३६९०१ ई-मेलः growingtons@gmail.com, वेबसाईटः www.growington.in

टपाल मतदान सूचना इस्यांना याद्वारे सूचित केले जाते की, कंपनी कायदा, २०१३ ('कायदा') च्या कलम १०८ आणि ११० आणि इतर लागू तरतुदी, जर असतील तर, त्यानुसार, सहवाचिता कंपनी (व्यवस्थापन आणि प्रशासन) नेयम, २०१४, ('नियम') च्या नियम २० आणि २२ नुसार, भारतीय सिक्युरिटीज अँड एक्सचेंज बोर्ड ्लिस्टिंग ऑक्लिगेशन्स अँड डिस्क्लोजर रिकायरमेंट्स) रेप्युलेशन्स, २०१५ ( सेबी लिस्टिंग रेयुलेशन्स ) इन्स्टिट्यूट ऑफ कंपनी सेक्रेटरीज ऑफ इंडियाने जारी केलेले सर्वसाधारण सभेवरील सचिवीय मानक ('एसएस-') आणि इतर लागू कायदे आणि नियम (सध्या लागू असलेल्या कोणत्याही वैधानिक सुधारणा किंवा पुर्नअधिनियमासह) सहवाचिता ८ एप्रिल २०२० रोजीच्या सामान्य परिपत्रक क्रमांक १४/२०२०, १७/ ०२० दिनांक १३ एप्रिल २०२०, आणि या संदर्भात जारी केलेले त्यानंतरचे परिपत्रक, नवीनतम क्र.९/ २०२३ दिनांक २५ सप्टेंबर २०२३ आहे जो सहकार मंत्रालयाने जारी केला आहे ('एमसीए परिपत्रके') कंपनीने बुधवार, १२ फेब्रुवारी २०२५ रोजी टपाल मतदान सूचना पाठवण्याचे काम पूर्ण केले आहे, ज्यांचे ई-मेल पत्ते . हेपनीच्या निबंधक आणि भाग हस्तांतरण प्रतिनिधी (पूर्वाशेअररजिस्ट्री (इंडिया) प्रायव्हेट लिमिटेड) . दिपॉबिटरीजकदे नोंटणीकत आहेत आणि ज्यांची नावे कंपनीच्या मतस्यांच्या नोंटणीमध्ये किंवा दिपॉबिटरीजदारे ाखलेल्या लाभार्थी मालकांच्या नोंदणीमध्ये शुक्रवार, ७ फेब्रुवारी २०२५ ('कट-ऑफ डेट') पर्यंत नोंदवलेली आहेत, त्यांना केवळ इलेक्ट्रॉनिक पद्धतीने सुचनांमध्ये नमुद केलेल्या ठरावांसाठी सदस्यांची मान्यता

, पनीने तिच्या सदस्यांना रिमोट ई-व्होटिंग सुविधा प्रदान करण्यासाठी नॅशनल डिपॉझिटरी सर्व्हिसेस (इंडिया लिमिटेड (एनएसडीएल) च्या सेवा नियुक्त केल्या आहेत. रिमोट ई-व्होटिंग कालावधी दि.१४ फेब्रुवारी, शकवार २०२५ रोजी सकाळी ९:०० वा. (भाप्रवे) प्रारंभ होईल आणि शनिवार १५ मार्च. २०२५ सायं. ५:०० वा. (भाप्रवे) समाप्त होईल. त्यानंतर एनएसडीएल द्वारे ई-व्होटिंग पध्दत अक्षम केले जाईल. सदस्यांचे नतदानाचे अधिकार कट-ऑफ तारखेला कंपनीच्या भरणा केलेल्या इकिटी भाग भांडवलात त्यांच्याकडे नसलेल्या शेअर्सच्या प्रमाणात असतील. सदस्यांची संमती किंवा असहमती फक्त रिमोट ई-व्होटिंग प्रणालीद्वारेच कळवली जाईल. सदस्यांनी हे लक्षात घ्यावे की एकदा सदस्याने ठरावावर मतदान केल्यानंतर, त्याला नंतर त्यात बदल करण्याची किंवा पुन्हा मतदान करण्याची परवानगी दिली जाणार नाही.

ई-व्होटिंगची सविस्तर प्रक्रिया टपाल मतदान सूचनेच्या नोट्समध्ये नमूद केली आहे. ही सूचना कंपनीच्या वेबसाइटवर www.growington.in वर उपलब्ध असेल, स्टॉक एक्सचेंजची वेबसाइट म्हणजेच बीएसई लिमिटेड www.bseindia.com वर आणि एनएसडीएलच्या वेबसाइट www.evoting.nsdl.com वर उपलब्ध आहे. कट-ऑफ तारखेला सदस्य नसलेल्या व्यक्तीने ही रुचना केवळ माहितीच्या उद्देशाने समजावी.

. चालक मंडळाने मे. रिमोट ई-व्होटिंग प्रक्रियेद्वारे टपाल मतदान निष्पक्ष आणि पारदर्शक पद्धतीने आयोजित रण्यासाठी तपासणीस म्हणून कार्यरत कंपनी सचिव संतोष सिंग अँड असोसिएट्स यांची नियुक्ती करण्यात आली. लॉगिनमध्ये कोणत्याही तांत्रिक समस्येचा सामना करणाऱ्या सदस्यांना evoting@nsdl.com वर विनंती पाठवून किंवा ०२२ - ४८८६ ७००० आणि ०२२ - २४९९ ७००० वर कॉल करून एनएसडीएर न्पडेस्कशी संपर्क साधता येईल

संचालक मंडळाच्या आदेशान्वये ग्रोविंग्टन व्हेन्चर्स इंडिया लिमिटेडकरिता सही/ सनिता गुप्ता मस्कार

कंपनी सचिव आणि अनुपालन अधिकारी एम.क्र.५७१८६

Public Trusts Registration Office Greater Mumbai Region, Mumbai Dharmadaya Ayukta Bhavan, First Floor, Sasmira Building, Sasmira Road, Worli, Mumbai - 400030. Tel. No. 24935434, 24935490, Fax No. 24976420

**PUBLIC NOTICE OF ENQUIRY** (Read Rule 7 and 7A of the Maharashtra Public Trusts Rule, 1951)

Change Report No.: ACC/V/3437 of 2023 Under Section 22 of the Maharashtra Public Trusts Act, 1950 Filed by : SHRI JAGANNATH PRABHAKAR SATDIVE In the matter of : "RAHUL SEVA MANDAL" P.T.R. NO. :F-6194 (MUMBAI)

To,
All concerned having interest:
Whereas the Applicant has filed above change report under section 22 of
the Maharashtra Public Trusts Act, 1950 on 21/06/2023 before the Hon'ble
Assistant Charity Commissioner V, Greater Mumbai Region, Mumbai to naging

delete the Managing committee and committee viz.	d to add the names of new Mana
To delete the name of Managing committee for the period of 1992 to 1994	To add the name of Managing committee for the period of 2023 to 2025
Shri. Sunil Ramchandra Bagul -     President     Shri. Sharad Dharma Gaikwad -     Vice President     Shri. Ravindra Pandharinath     Garud - Secretary     Shri. Kiran Popat Ahire -	1. Shri. Shankar Chintaman Patil 2. Shri. Mohan Sadashiv Jadhav 3. Shri. Santosh Pandit Patil 4. Shri. Aakash Prakash Magare 5. Shri. Rushal Sharad Gaikwad 6. Shri. Vinayak Kalu Bharit 7. Shri. Ravindra Vitthal Pagare

Joint Secretary

Shri. Anant Dhondu Kocharekar- Shri. Dipak Pandit Patil
 Shri. Mahendra Vishnu Patil 9. 3111. Maheridia Vishinu Path 10.Shri. Sharad Dharma Gaikwad 11.Smt. Vaishali Bhanudas Vaghmare 12.Shri. Dinesh Chandrakant Bhokare 13.Shri. Adibh Sharad Gaikwad Shri. Shirish Bhanudas Vaghmare - Joint Treasurer

Shri. Balasaheb Dhondiram
Sonawane Administrator
Shri. Anand Ramchandra Bagul-

14.Shri. Yeshu Narsappa Jagali

15.Shri. Jagannath Prabhakar Satdiv 9. Shri, Jagannath Prabhakar 9. Snir. Jagannath Frabhakar Satdive- Advisor 10.Shir. Vijaykumar Maniram Sabale - Member 11.Shri. Bhimsen Murlidhar Tapase- Member

12.Shri. Jayant Vishnu Patil-13.Shri. Milind Barku Kaivaare-Member 14.Shri. Ravikant Piraji Nirbhavne-

15.Shri. Ratan Murlidhar Gangurde

Treasurer

In view of section 22 (2) of the Maharashtra Public Trusts Act, 1950 the present change report is accepted provisionally vide order dated 07/01/2025, whereas all concerned persons with interest are called upon to submit their objection if any, in the above matter before the Hon'ble Assistant Charity Commissioner - V, Greater Mumbai Region, Mumbai on the above address in person or through a pleader within 30 days from the date of publication of this notice, failing which the change report will be decided on its own merits.

Given under my hand and seal of the Hon'ble Joint Charity Commissione Greater Mumbai Region, Mumbai. This 12th day of the Month February, 2025

Seal

Superintendent (J) Public Trusts Registration office, Greater Mumbai Region, Mumbai.

ठिकाण: मंबई

दिनांक: ११.०२.२०२५

## एन. आर. अगरवाल इंडस्ट्रिज लिमिटेड

सीआयएन:एल२२२१०एमएच१९९३पीएलसी१३३३६५

नोंदणीकृत कार्यालय: ५०२-ए/५०१-बी, फॉरच्युन टेरेसेस, ५वा मजला, सिटी मॉल समोर, न्यु लिंक रोड, अंधेरी (प.), मुंबई-४०००५३. विबसाईट:www.nrail.com | दुर.:०२२-६७३१७५००, फॅक्स:२६७३ ०२२७ / २६७३ ६९५३ | ई-मेल: investor

३१ डिसेंबर, २०२४ रोजी संपलेल्या तिमाही व नऊमाहीकरिता अलेखापरिक्षीत वित्तीय निष्कर्षांचा अहवाल

	(रु.लाखात, ईपीएस व्यतिरिक्त)						
		संपलेली तिमाही			संपलेली न	संपलेले वर्ष	
अ.	तपशील	39.97.78	30.09.78	38.88.83	39.99.98	३१.१२.२३	३१.०३.२४
क्र.		अलेखापरिक्षित	अलेखापरिक्षित	अलेखापरिक्षित	अलेखापरिक्षित	अलेखापरिक्षित	लेखापरिक्षित
۶.	कार्यचलनातून एकूण उत्पन्न (निव्वळ)	४३१७६.६४	83.58688	३७.११७६६	१२२३५६.४०	१०५२७९.१६	१३०२६०.३४
٦.	कालावधीकरिता निव्वळ नफा/(तोटा) (कर,						
	अपवादात्मक आणि/किंवा विशेष साधारण बाबपूर्व)	९२५.८६	897.00	३८८५.४५	१९२९.४०	११६६९.३३	१३७६३.२२
₹.	करपूर्व कालावधीकरिता निव्वळ नफा/(तोटा)						
	(अपवादात्मक आणि/किंवा विशेष साधारण बाबनंतर)	९२५.८६	४१२.७८	३८८५.४५	१९२९.४०	११६६९.३३	१३७६३.२२
٧.	करानंतर कालावधीकरिता निव्वळ नफा/(तोटा)						
	(अपवादात्मक आणि/किंवा विशेष साधारण बाबनंतर)	१२७२.६५	८३४.११	३१४३.२८	8889.08	१०९७९.९८	१२५४६.२९
ч.	कालावधीकरिता एकूण सर्वंकष उत्पन्न (कालावधीकरिता						
	एकत्रित नफा/(तोटा) (करानंतर) आणि इतर						
	सर्वंकष उत्पन्न (करानंतर))	१२४४.५९	८०१.२३	३१५१.४१	२३६१.६७	११००८.२४	१२४६५.८७
ξ.	भरणा केलेले समभाग भांडवल						
	(दर्शनी मुल्य रु.१०/- प्रती भाग)	१७०१.९१	१७०१.९१	१७०१.९१	१७०१.९१	१७०१.९१	१७०१.९१
૭.	मागील लेखावर्षाच्या ताळेबंद पत्रकानुसार						
	पुर्नमुल्यांकित राखीव वगळून राखीव	-	-	-	-	-	७४३२७.१८
ሪ.	उत्पन्न प्रतिभाग (ईपीएस) (रु.१०/- प्रत्येकी)						
	(विशेष साधारण बाबपुर्व) (वार्षिकीकरण नाही)						
	अ. मूळ	૭.૪૮	8.90	१८.४७	१४.३८	६४.५२	५२.५२
	ब. सौमिकृत	૭.૪૮	8.90	१८.४७	१४.३८	६४.५२	५२.५२
۶.	उत्पन्न प्रतिभाग (ईपीएस) (रु. १०/- प्रत्येकी)						
	(विशेष साधारण बाबनंतर) (वार्षिकीकरण नाही)						
	अ. मूळ	૭.૪૮	8.90	१८.४७	१४.३८	६४.५२	५२.६८
	ब. सौमिकृत	૭.૪૮	8.90	१८.४७	१४.३८	६४.५२	७३.७२

१) वरील निष्कर्षाचे लेखासमितीद्वारे पुनर्विलोकन करण्यात आले आणि ११.०२.२०२५ रोजी झालेल्या संचालक मंडळाच्या सभेत मान्य करण्यात आले

सेबी (लिस्टिंग ऑब्लिगेशन्स ॲण्ड डिस्क्लोजर रिकायरमेंट्स) रेग्युलेशन २०१५ च्या नियम ३३ अन्वये स्टॉक एक्सचेंजसह सादर करण्यात आलेली त्रैमासिक/वार्षिक वित्तीय निष्कर्षाचे सविस्तर नमुन्यातील उतारा आहे. त्रैमासिक/वार्षिक वित्तीय निष्कर्षाचे संपूर्ण नमुना स्टॉक एक्सचेंजच्या (www.bseindia.com) आणि (www.nseindia.com) वेबसाईटवर व कंपनीच्या (www.nrail.com) वेबसाईटवर उपलब्ध आहे. मंडलाच्या आहेशान्वये

एन आर अगरवाल इंडस्ट्रिज लिमिटेडकरीता

सही/-आर एन अगरवाल अध्यक्ष व व्यवस्थापकीय मंत्रालक डीआयएन: ००१७६४४०

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell Inis advertisement is for information purposes only and neither constitutes an offer of an invitation of a recommendation to purchase, to not of sein securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated January 30, 2025 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE"), and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR

## Ganesh Holdings Ltd.

### **GANESH HOLDINGS LIMITED**

Our Company was originally incorporated in the name and style of "GANESH HOLDINGS LIMITED" as a Public Limited Company under the Companies Act, 1956 pursuant to a Certificate of Incorporation granted by the Registrar of Companies, Maharashtra at Mumbai on September 20, 1982. For details of changes in Registered Office of our Company, please see "General Information" on page 43 of this Letter of Offer.

Registered Office: Center Plaza, Office No. 607, Daffary Road, Shivaji Chowk, Malad-East, Mumbai, Maharashtra – 400 097.

Tel: 022-28809065

Contact Person: Mrs. Dolly Sharma, Company Secretary & Compliance Officer Email: ganeshholding@gmail.com Website: www.ganeshholdings.com Corporate Identity Number: L67120MH1982PLC028251

OUR PROMOTERS: LALITHA RANKA
ISSUE OF UP TO 4,86,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF \$10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF  $\tau$ [100] PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF  $\tau$ [90] PER RIGHTS EQUITY SHARE) AGGREGATING UP TO  $\tau$ 486 LAKHS\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 6 RIGHTS EQUITY SHARES FOR EVERY 5 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FEBRUARY 5, 2025 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 123 OF THIS LETTER OF OFFER.

to diffinity and disconfiction							
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION**	ISSUE CLOSES ON#					
February 18, 2025	February 21, 2025	February 27, 2025					

\*\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.
# Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the

दिनांकः १३.०२.२०२५

ठिकाणः मुंबई

THE ISSUE PRICE OF EACH EQUITY SHARE IS 10 TIMES THE FACE VALUE OF THE EQUITY SHARE. Simple, Safe, Smart way of Application

- Make use of it!!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section ASBA\*

PROCEDURE FOR APPLICATION

hash racing in accordance with Regulation 76 of the SEBI ICDR Regulations, the Rights Issue Circulars and the ASBA Circulars all investors desiring to make an application in this issue are mandatorily required to use either the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Making of an application through the ASBA process" on page 128 of the Letter of

Otter.
Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to provisions of the SEBI LICENP Regulations and the SEBI pittle Issue Circulars and in terms of the Latter of Offer the Rights Entitlements of the SEBI divides and in terms of the Latter of Offer the Rights Entitlements of the Eligible

ons of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible mitted for tradir on the Stock Eychang nder the ISIN INF932M20011 to requisite approvals. For details of credit of the Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 136 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. The Shareholder who failed to provide their demat details in the stipulated time then their rights entitlement shall lapse and shall not be

The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, e-mail address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by email, post, speed post, courier, or hand delivery at www.integratediregistry.in so as to reach to the Registrar no later than two Working Days prior to the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details of procedure for application by the resident eligible shareholders holding equity shares in physical form as on record date.

please see "Procedure for application by eligible equity shareholders holding equity shares in physical form" on page 129 of the Letter of Offer.

Procedure for Application through the ASBA process: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

Application by Eligible Equity Shareholders holding Equity Shares in physical form: Please note that in accordance with Regulation 77A of the SEBI ICDR

Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT

FLEASE NOTE THAT THE ELIGIBLE EQUIT SHAREHOLDERS WHO HOLD EQUIT SHARES IN PRISCAL FORM AS ON ACCORDING EARLY WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such investor on the record date.

Despatch of the Abridged Letter of Offer (ALOF) and application: The despatch of the ALOF and the application form was completed on February 11, 2025 by

Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares under dispute, including any court proceedings, as applicable or g) non-institutional equity

Applications on Plain Paper under ASBA process: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of our Company, the Registrar to the Issue or the

Stock Exchanges to provide requisite details.
Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and

should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

Name of our Issuer, being Ganesh Holdings Limited;

Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the

Number of Equity Shares held as on Record Date;

Depository);
• Registered Folio Number/ DP and Client ID No.;

Allotment option preferred - only Demat form;
Number of Rights Equity Shares entitled to;
Number of Rights Equity Shares applied for;

Number of Additional Rights Equity Shares applied for, if any;
 Total number of Rights Equity Shares applied for within the Right Entitlements;
 Total amount paid at the rate of ₹ 100/- per Rights Equity Share;

Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
 In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;

• Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants;

 Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);
 Additionally, all such Applicants are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the

Regulation S of the US Securities Act ("Regulation S"). I/ we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time. I/ we confirm t I/ we are not in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their "I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such

offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US

Jecumbes Act.

J/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar

not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.linkintime.co.in .Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application is, February 27, 2025 i.e., Issue

Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with a SCSB nor uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before

the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 144 of the Letter of Offer. Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by

Procedure for Refundations: The Investors may rendunce the Rights Entitlements, credited to train respective demat accounts, either in full of in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors not perfore the Issue Closing Date and shall be extinguished after the Issue Closing Date. Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date. a. On Market Renunciation

a. On Market Renunciation
The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlement.
The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from (February 18, 2025 to February 21, 2025

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE932M20011 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+1

rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

The Fligible Faulty Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE932M20011 the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Listing and trading of the Equity Shares to be issued pursuant to this Issue

The existing Equity Shares are listed and traded on BSE (Scrip code: 504397 under the ISIN: INE932M01011). The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL

Disclaimer clause of BSE Limited: "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited." Availability of issue materials: In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter

Availability of issue materials. In accordance with the SEB robk negulations, the Adoptive have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their email address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to

subscribe for the Equity Shares under applicable laws) on the websites of a) our Company at <a href="https://www.ganeshholdings.com">www.ganeshholdings.com</a>
b) the Registrar to the Issue at <a href="https://www.linkintime.co.in">www.linkintime.co.in</a> and c) the Stock Exchange at <a href="https://www.genindia.com">www.bseindia.com</a>.

Allotment Banker Account - ICICI Bank Limited (Contact Person - Mr. Ashutosh Yadav -)

Bankers to the issue and Refund Banker – ICICI Bank Limited For Risk Factors and other details, kindly refer page no. 21 of the Letter of Offer

Other important links and helpline

The Investors can visit following links for the below-mentioned purposes

The Investors can visit following links for the below-mentioned purposes:
a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.linkintime.co.in b) Updation of Indian address/e-mail address/phone or mobile number in the records maintained by the Registrar or our Company: www.linkintime.co.in

c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: <a href="www.linkintime.co.in">www.linkintime.co.in</a> d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders. ders: https: www.linkintime.co.in

This Issue will remain open for a minimum 7 (Seven) days. However, our Board will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Closing Date).

Company Secretary and Compliance Officer

Mrs. Dolly Sharma Company Secretary and Compliance
GANESH HOLDINGS LIMITED

Registered Office: Center Plaza, Office No. 607, Daftary Road, Shivaji Chowk, Malad-East, Mumbai, Maharashtra – 400 097.

Tel: 022-28809065

Investor may contact the Registrar to the Issue or the Company Secretary and

ince Officer



Registrar to the Issue

MUFG INTIME INDIA PRIVATE LIMITED C-101, 247 Park L B S Marg Vikhroli (West) Mumbai 400 083 **Telephone:** 91 810 811 4949; **Fax No:** 91 22 49186060

Complaince Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving complete details such as name, address of the Applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors. For details on the ASBA process see "Tarme of the Issue" or page 123 of the letter of Offer. Contact Person: Sharti Gopalkrishnan
Email: ganeshholdings.rightsissue@linkintime.co.in;
Website: www.linkintime.co.in
Investor Grievance ID: ganeshholdings.rightsissue@linkintime.co.in
SEBI Registration No.: INR000004058 the ASBA process, see "Terms of the Issue" on page 123 of the Letter of Offer.

For **GANESH HOLDINGS LIMITED** 

Dolly Sharma CS & Compliance Office Membership No. A48165 11th February, 2025

DISCLAIMER Our Company is proposing, subject to market conditions and other considerations, to make a rights issue of its Equity Shares, and has filed a Letter of Offer with BSE Limited on January 30, 2025. The letter of offer is available on the website of SEBI at www.sebi.gov.in,the website of the stock exchange at www.bseindia.com, the Company website at www.aflindia.co.in and the website of registrar at www.integratediregistry.in. Potential investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer filed with the SEBI and the stock exchanges, including

the section titled "Risk Factors", beginning on Page -21- of the Letter of Offer. for details of the same, when available.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer or sale of securities in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, no public offering of securities is being made in the United States